



MANAGED ASSET PORTFOLIOS

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News Release

Managed Asset Portfolios' Global Equity Composite and Global Balanced Composite Earn 4-Star Overall Ratings from Morningstar™ ; Global Equity Composite Earns 5-Star Rating for 3-year period ending 12/31/2018

February 12, 2019

ROCHESTER, Mich.--Managed Asset Portfolios, LLC (MAP), a Rochester, Michigan-based independent investment advisor, announced that it has received Morningstar's 4-star overall rating as of 12/31/2018 for both its Global Equity Composite¹ and Global Balanced Composite² based on risk-adjusted gross returns, derived from a weighted average of the 3-, 5-, and 10-year Morningstar metrics. The Global Equity Composite received a 5-star rating for the 3-year period ending 12/31/2018 and a 4-star rating for the 5- and 10-year periods ending 12/31/2018. The Global Balanced Composite received a 4-star rating for the 3- and 5-year periods ending 12/31/2018 and a 3-star rating for the 10-year period ending 12/31/2018.

These high-conviction global value composites are managed by the investment team of Michael Dzialo, Peter Swan, and Karen Culver and have been available to institutional and retail investors since 2001. The team has worked together closely for over 20 years, and that continuity has been vital to MAP's consistent long-term performance. MAP is a disciplined global value manager that utilizes rigorous selectivity with respect to capitalization, geography, and sector, while being ever mindful to risk management.

Founder, President, and Chief Investment Officer Michael Dzialo attributes the continued success to "developing and maintaining portfolios that are highly focused and concentrated in specific areas. MAP is expressly not an index fund or a closet indexer. We are not opposed to being overweight what we like and underweight or totally absent from what we don't like."

About Managed Asset Portfolios:

Managed Asset Portfolios is a boutique, independent SEC-registered investment advisory firm with a commitment to global value investing. With successful beginnings as a Single Family Investment Office for one of the wealthiest families in North America, we opened our doors to outside investors in 2001. Today, we proudly service over 500 families, family offices and institutions across the U.S. and around the globe. For more information, please visit our website at: www.managedassetportfolios.com.

¹ The Global Equity Composite is included in the World Large Stock Morningstar Category™ which contains 334 composites for the overall and 3-year time periods, 309 composites for the 5-year time period, and 206 composites for the 10-year time period.

² The Global Balanced Composite is included in the Allocation--50% to 70% Equity Morningstar Category™ which contains 513 composites for the overall and 3-year time periods, 470 composites for the 5-year time period, and 268 composites for the 10-year time period.

Managed Asset Portfolios claims compliance with the Global Investment Performance Standards (GIPS®). To obtain a compliant performance presentation and/or the firm's list of composite descriptions please contact us at 248-601-6677. Past performance is not indicative of future results and there is a possibility of loss.

Disclosures:

Awards and recognitions by unaffiliated financial publications should not be construed by a client or prospective client as a guarantee that the client will experience a certain level of results if MAP is engaged, or continues to be engaged to provide investment advisory services, nor should such awards be construed as a current or past endorsement of MAP or its representatives. Rankings are generally based on information prepared and/or submitted by the recognized adviser. You should not make an investment based upon any such award. Past performance is no guarantee of future results and there is a possibility of loss. MAP did not pay a fee for inclusion on any award or recognition list.

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The Morningstar Rating™ for separate accounts is a quantitative assessment of past performance—both return and risk—as measured from 1 to 5 stars. The Morningstar Rating, often referred to as the “star rating,” is a familiar tool that helps investors evaluate the risk-adjusted returns of separate account composites. It also helps identify management teams that are adding value over time, compared with others in their Morningstar Category™. As always, the Morningstar Rating is intended only for use as a first step in the investment evaluation process. More detailed information is available at: http://advisor.morningstar.com/Principia/pdf/MorningstarRatingForSeparateAccounts_FactSheet.pdf.

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