



MANAGED ASSET PORTFOLIOS

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News Release

## **Managed Asset Portfolios' Global Equity and Balanced Strategies Earn Highest Overall and 10 Year Ratings from Morningstar™**

Rochester, MI, January 31, 2017 -- Managed Asset Portfolios, LLC (MAP) announced today that the firm's Global Equity and Balanced Composites earned Morningstar's highest overall rating, 5-Stars. The overall Morningstar rating is based on risk-adjusted gross returns, derived from a weighted average of the three-, five-, and 10-year Morningstar metrics. Each composite also maintained a 5-Star rating for the 10-year period ending December 31, 2016.

Available to institutional and retail investors since 2001, these high-conviction strategies are managed by Michael Dzialo, Peter Swan and Karen Culver. MAP maintains a steadfast, long-term and contrarian value approach to portfolio design which define the culture of investment process consistency and not being swayed by market manias, short-term trends or speculative investments.

"Our strong performance speaks to our team's ability to navigate through global economic triumph and turbulence and to capitalize on our process, deep intellectual capital and portfolio managers who have been together for over 20 years. The foundation is our extensive, in-house company, industry and economic research. We combine this with a disciplined valuation process, an abundance of common sense and a healthy dose of humility which has resulted in solid investment returns" said Michael Dzialo, Founder, President and Chief Investment Officer.

### **About Managed Asset Portfolios**

Managed Asset Portfolios is a boutique, independent SEC-registered investment advisory firm with a commitment to global value investing. With a variety of equity, fixed income and balanced strategies for individuals and institutions, MAP had successful beginnings as a Single Family Investment Office for one of the wealthiest families in North America. Later opening its doors to outside investors, today MAP proudly services over 500 families, family offices, advisors and institutions across the U.S. For more information about Managed Asset Portfolios, please visit [www.managedassetportfolios.com](http://www.managedassetportfolios.com).

### **Disclosures**

Morningstar Ratings™ for separate accounts is a quantitative assessment of past performance—both return and risk—as measured from 1 to 5 stars. The Morningstar Rating, often referred to as the "star rating," is a familiar tool that helps investors evaluate the risk-adjusted returns of separate account composites. It also helps identify management teams that are adding value over time, compared with others in their Morningstar Category™. As always, the Morningstar Rating is intended for use as a first step in the investment evaluation process.

Managed Asset Portfolios claims compliance with the Global Investment Performance Standards (GIPS®). To obtain a compliant performance presentation and/or the firm's list of composite descriptions please contact us at 248 601 6677. Past performance is not indicative of future results and there is a possibility of loss.

SOURCE Managed Asset Portfolios LLC

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