



MANAGED ASSET PORTFOLIOS

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News Release

## **Managed Asset Portfolios' Global Equity and Balanced Composites receive overall 4-star and maintain 10 year 5-star ratings from Morningstar™**

Rochester, MI, March 30, 2015 -- Managed Asset Portfolios LLC (MAP), a global value-based investment firm, is pleased to announce the MAP Global Equity and Balanced Composite overall 4-star rating from Morningstar™.

In addition, the MAP Global Equity and Balanced Composite maintained a 5-star rating for the 10-year period ending December 31, 2014.

"The team's investment process has remained consistent during the MAP Global Equity and Balanced strategies' 14-year tenures. Our process is based on the belief that investing in a diversified, global portfolio of high-quality, temporarily undervalued stocks can lead to long-term, successful investing. Our strong performance speaks to our team's ability to navigate many different market environments", said Michael Dzialo, Founder, President and Chief Investment Officer.

The strategies, available to institutional and retail investors since 2001, maintain a steadfast, long-term and contrarian value approach to portfolio design which defines our culture of investment process consistency and not being swayed by market manias, short-term trends or speculative investments.

### **About Managed Asset Portfolios**

Managed Asset Portfolios is a boutique, independent SEC-registered investment advisory firm with a commitment to global value investing. With a variety of equity, fixed income and balanced strategies for individuals and institutions, MAP had successful beginnings as a Single Family Investment Office for one of the wealthiest families in North America. Opening its doors to outside investors in 2001, today MAP proudly services over 500 families, family offices and institutions across the U.S. For more information about Managed Asset Portfolios, please visit [www.managedassetportfolios.com](http://www.managedassetportfolios.com).

**Morningstar Ratings**™ for separate accounts is a quantitative assessment of past performance—both return and risk—as measured from 1 to 5 stars. The Morningstar Rating, often referred to as the “star rating,” is a familiar tool that helps investors evaluate the risk-adjusted returns of separate account composites. It also helps identify management teams that are adding value over time, compared with others in their Morningstar Category™. As always, the Morningstar Rating is intended for use as a first step in the investment evaluation process.

Managed Asset Portfolios claims compliance with the Global Investment Performance Standards (GIPS®). To obtain a compliant performance presentation and/or the firm's list of composite descriptions please contact us at 248 601 6677. Past performance is not indicative of future results and there is a possibility of loss.

SOURCE Managed Asset Portfolios LLC

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