

News Release

## Managed Asset Portfolios, LLC to Host Private Educational and Networking Luncheons for Local Affluent Families

Rochester, MI, March 23, 2016 -- Managed Asset Portfolios, LLC (MAP), is pleased to announce a new educational luncheon series, *Building & Preserving Wealth*, for Detroit area affluent families and individuals\*. The meetings provide a unique learning community to share ideas, learn from subject matter experts and build peer relationships in a comfortable and confidential setting. Attendees include successful entrepreneurs, business owners, working professionals, retirees, wealth inheritors and more.

We understand that investment decisions carry great responsibility and know the efforts that go into earning money and the potential implications of losing it. In addition to attaining investment acumen, families also wish to become more knowledgeable about ways to effectively use their affluence to aid in leading purposeful lives and guiding the next generation to do the same. To help capture the knowledge and tools to achieve these goals, MAP is pleased to host these meaningful events. Each program features an interactive presentation followed by Q&A and networking.

"Our clients seek education and peer networking in a comfortable, confidential environment. We are happy to provide that service by hosting our Building & Preserving Wealth programs. Beyond reports on their investments, clients are also asking for easy-to-access current and relevant information as they try to sort through all that they read and hear on the news. Our luncheons, outlooks, webcasts and research papers address topics that are top of mind with our clients," states MAP President, Michael Dzialo.

We are also proud to feature a local non-profit organization at each luncheon reinforcing our commitment to Building & Preserving Strong Communities. Our first guest will be The Rainbow Connection. Executive Director, Mary Grace McCarter, will spend a few minutes sharing about their mission of making dreams come true for Michigan children with life threatening illnesses.

Our first luncheon will take place on April 28, 2016. For guest safety and confidentiality purposes, we do not publicly announce the event time nor location. If you are interested in attending, please contact us at (248) 601-6677.

All of us at MAP are very enthusiastic about this program and hope you can join us for an exciting and valuable luncheon. Seating is limited, so please call to reserve your spot today. We look forward to welcoming you and your family.

## **About Managed Asset Portfolios**

Managed Asset Portfolios is a boutique, independent SEC-registered investment advisory firm with a commitment to global value investing. With a variety of equity, fixed income and balanced strategies for individuals and institutions, MAP had successful beginnings as a Single Family Investment Office for one of the wealthiest families in North America. Opening its doors to outside investors in 2001, today MAP proudly services over 500 families, family offices and institutions across the U.S. For more information about Managed Asset Portfolios, please visit www.managedassetportfolios.com.

\*Affluent or high-net-worth families and individuals, as defined by the 2015 Capgemini United States Wealth Report©, are those having investable assets of \$1 Million or more, excluding primary residence, collectables, consumables and consumer durables.

## SOURCE Managed Asset Portfolios LLC

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